

**RECEIVED
CENTRAL FAX CENTER****MAY 16 2007****FAX TRANSMISSION****DATE:** May 16, 2007**PTO IDENTIFIER:** Application Number 09/900,485-Conf. #4159

Patent Number

Inventor: Rod A. Cherkas et al.**MESSAGE TO:** US Patent and Trademark Office**FAX NUMBER:** (571) 273-8300**FROM:** OSHA - LIANG LLP

Robert P. Lord

PHONE: (713) 228-8600**Attorney Dkt. #:** 37202/102001; 990006**PAGES (Including Cover Sheet):** 32**CONTENTS:**

Transmittal (1 page)

Transmittal Letter (2 pages)

Revocation and Substitute POA under 37 CFR §1.36 with attached Appendix A (27 pages)

Certificate of Transmission (1 page)

If your receipt of this transmission is in error, please notify this firm immediately by collect call to sender at (713) 228-8600 and send the original transmission to us by return mail at the address below.

This transmission is intended for the sole use of the individual and entity to whom it is addressed, and may contain information that is privileged, confidential and exempt from disclosure under applicable law. You are hereby notified that any dissemination, distribution or duplication of this transmission by someone other than the intended addressee or its designated agent is strictly prohibited.

OSHA - LIANG LLP1221 McKinney St., Suite 2800, Houston, Texas 77010
Telephone: (713) 228-8600 Facsimile: (713) 228-8778

MAY 16 2007

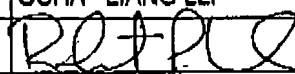
PTO/SB/21 (04-07)

Approved for use through 09/30/2007. OMB 0651-0031

U.S. Patent and Trademark Office; U.S. DEPARTMENT OF COMMERCE

Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number.

TRANSMITTAL FORM <i>(to be used for all correspondence after initial filing)</i>	Application Number	09/900,485-Conf. #4159	
	Filing Date	July 6, 2001	
	First Named Inventor	Rod A. Cherkas	
	Art Unit	2167	
	Examiner Name	S. E. Chencinski	
Total Number of Pages in This Submission	31	Attorney Docket Number	37202/102001; 990006

ENCLOSURES (Check all that apply)		
<input type="checkbox"/> Fee Transmittal Form <input type="checkbox"/> Fee Attached <input type="checkbox"/> Amendment/Reply <input type="checkbox"/> After Final <input type="checkbox"/> Affidavits/declaration(s) <input type="checkbox"/> Extension of Time Request <input type="checkbox"/> Express Abandonment Request <input type="checkbox"/> Information Disclosure Statement <input type="checkbox"/> Certified Copy of Priority Document(s) <input type="checkbox"/> Reply to Missing Parts/Incomplete Application <input type="checkbox"/> Reply to Missing Parts under 37 CFR 1.52 or 1.53	<input type="checkbox"/> Drawing(s) <input type="checkbox"/> Licensing-related Papers <input type="checkbox"/> Petition <input type="checkbox"/> Petition to Convert to a Provisional Application <input checked="" type="checkbox"/> Power of Attorney, Revocation Change of Correspondence Address <input type="checkbox"/> Terminal Disclaimer <input type="checkbox"/> Request for Refund <input type="checkbox"/> CD. Number of CD(s) _____ <input type="checkbox"/> Landscape Table on CD	<input type="checkbox"/> After Allowance Communication to TC <input type="checkbox"/> Appeal Communication to Board of Appeals and Interferences <input type="checkbox"/> Appeal Communication to TC (Appeal Notice, Brief, Reply Brief) <input type="checkbox"/> Proprietary Information <input type="checkbox"/> Status Letter <input checked="" type="checkbox"/> Other Enclosure(s) (please identify below): Transmittal Letter (2 pages) Certificate of Transmission (1 page)
<div style="border: 1px solid black; padding: 2px; width: 100px; float: left; margin-bottom: 5px;">Remarks</div>		
SIGNATURE OF APPLICANT, ATTORNEY, OR AGENT		
Firm Name	OSHA · LIANG LLP	
Signature		
Printed name	Robert P. Lord	
Date	May 16, 2007	Reg. No. 46,479

**RECEIVED
CENTRAL FAX CENTER**

MAY 16 2007

Docket No.: 37202/102001; 990006
(PATENT)

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Patent Application of:
Rod A. Cherkas et al.

Confirmation No.: 4159

Application No.: 09/900,485

Art Unit: 2167

Filed: July 6, 2001

Examiner: S. E. Chencinski

For: AUTOMATED, USER SPECIFIC TAX
ANALYSIS OF INVESTMENT
TRANSACTIONS USING A PERSONAL TAX
PROFILE

TRANSMITTAL LETTER

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Sir:

Enclosed are the following items for filing in connection with the above-referenced Patent Application:

1. Transmittal (1 page);
2. Revocation and Substitute POA under 37 CFR §1.36 with attached Appendix A (27 pages); and
3. Certificate of Transmission (1 page).

The Director is hereby authorized to charge any deficiency in the fees filed, asserted to be filed or which should have been filed herewith (or with any paper hereafter filed in

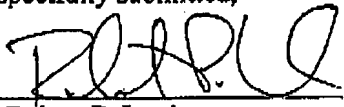
Application No.: 09/900,485

Docket No.: 37202/102001; 990006

this application by this firm) to our Deposit Account No. 50-0591, under Order No. 37202/102001; 990006.

Dated: May 16, 2007

Respectfully submitted,

By 

Robert P. Lord

Registration No.: 46,479

OSHA · LIANG LLP

1221 McKinney St., Suite 2800

Houston, Texas 77010

(713) 228-8600

MAY 16 2007

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Name of Applicant and/or Assignee: INTUIT INC.
Address of Applicant and/or Assignee: 2700 Coast Avenue
Mountain View, California 94043

Commissioner for Patents
P. O. Box 1450
Alexandria, VA 22313-1450

**REVOCATION AND SUBSTITUTION
OF POWER OF ATTORNEY UNDER 37 C.F.R. §1.36**

Dear Sir:

Pursuant to 37 C.F.R. §1.36, Intuit Inc., the applicant and/or assignee of the patent applications listed on the attached APPENDIX A, revokes all previous powers of attorney in the patent applications listed on the attached APPENDIX A, hereby appoints the following attorneys and/or agents assigned to the Customer Number listed below to prosecute the patent applications listed on the attached APPENDIX A, and to transact all business in the U.S. Patent and Trademark Office connected therewith:

Customer Number 57956

Please direct all correspondence and telephone calls concerning the patent applications listed on the attached APPENDIX A to:

Robert P. Lord
OSHA • LIANG LLP
1221 McKinney Street, Suite 2800
Houston, Texas 77010
Telephone No.: (713) 228-8600
Facsimile No.: (713) 228-8778

Further, please change the attorney/docket number corresponding to the patent applications listed in APPENDIX A from the attorney/docket number on file to that indicated on APPENDIX A.

RECEIVED
CENTRAL FAX CENTER
MAY 16 2007

The undersigned (whose title is supplied below) is empowered to sign this certificate on behalf of the above-identified applicant.

The undersigned hereby declares that all statements made herein of the undersigned's own knowledge are true, that all statements made on information and belief are believed to be true, and further, that these statements are made with the knowledge that willful false statements, and the like so made, are punishable by fine or imprisonment, or both, under Section 1001, Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of the sixteen patent applications listed on the attached APPENDIX A or any patents issuing thereon.

Signature:



Dated:

4/13/07

Name:

Anirima Gupta

Title:

Director, Intellectual Property
Intuit Inc.

APPENDIX A

RECEIVED
CENTRAL FAX CENTER
MAY 16 2007

1. Patent Application/Serial No.: 60/429,461
Title: EXPORTABLE REPORT TEMPLATES
Filed: 11/26/2002
Applicant: Intuit Inc.
Reference No: 37202/127001; 30010
2. Patent Application/Serial No.: 11/285,917
Title: DISPOSABLE TAX RETURN
PREPARATION DEVICE
Filed: 11/23/2005
Applicant: Intuit Inc.
Reel/Frame No.: 017281/0101
Reference No: 37202/147001; 30022
3. Patent Application/Serial No.: 10/932,632
Title: EXTERNALLY DEFINED
APPLICATION CONFIGURATION
Filed: 9/1/2004
Applicant: Intuit Inc.
Reel/Frame No.: 015765/0311
Reference No: 37202/137001; 30039

RECEIVED
CENTRAL FAX CENTER
MAY 16 2007

4. **Patent Application/Serial No.:** 10/821,774
Title: RECOVERY ACCESS TO SECURE DATA
Filed: 4/8/2004
Applicant: Intuit Inc.
Reel/Frame No.: 015214/0697
Reference No: 37202/136001; 40098
5. **Patent Application/Serial No.:** 60/630,812
Title: MODEL-DRIVEN TAX APPLICATION FRAMEWORK
Filed: 11/23/2004
Applicant: Intuit Inc.
Reference No: 37202/138001; 40127
6. **Patent Application/Serial No.:** 11/285,930
Title: MODEL-DRIVEN USER INTERVIEW
Filed: 11/23/2005
Applicant: Intuit Inc.
Reel/Frame No.: 017267/0343
Reference No: 37202/138002; 40127

**RECEIVED
CENTRAL FAX CENTER**

MAY 16 2007

7. Patent Application/Serial No.: 11/302,964
Title: USER INTERFACE FOR DISPLAYING
IMPORTED TAX DATA IN
ASSOCIATION WITH TAX LINE
ASSIGNMENTS
Filed: 12/13/2005
Applicant: Intuit Inc.
Reel/Frame No.: 017652/0143
Reference No: 37202/148001; 40153
8. Patent Application/Serial No.: 11/077,047
Title: SEARCH QUALITY DETECTION
Filed: 3/9/2005
Applicant: Intuit Inc.
Reel/Frame No.: 016387/0477
Reference No: 37202/100001; 40177
9. Patent Application/Serial No.: 11/123,475
Title: ESTIMATED TAX REMINDER AND
PAYMENT FACILITATION SERVICE
Filed: 5/5/2005
Applicant: Intuit Inc.
Reel/Frame No.: 016542/0549
Reference No: 37202/140001; 50239

**RECEIVED
CENTRAL FAX CENTER****MAY 16 2007**

10. Patent Application/Serial No.: 11/332,416
Title: USER INTERFACE FOR LENIENT
EXCEPTION FEEDBACK
Filed: 1/13/2006
Applicant: Intuit Inc.
Reel/Frame No.: 017523/0100
Reference No: 37202/149001; 50317
11. Patent Application/Serial No.: 11/270,910
Title: DATABASE SERVER DISCOVERY
USING A CONFIGURATION FILE
Filed: 11/10/2005
Applicant: Intuit Inc.
Reel/Frame No.: 017231/0128
Reference No: 37202/145001; 50328
12. Patent Application/Serial No.: 11/193,906
Title: INTELLIGENT RECOILATION OF
DATABASE TRANSFER ERRORS
Filed: 7/28/2005
Applicant: Intuit Inc.
Reel/Frame No.: 017162/0355
Reference No: 37202/141001; 50346

**RECEIVED
CENTRAL FAX CENTER**

MAY 16 2007

13. Patent Application/Serial No.: 11/218,769

**Title: FILTERED LIST ASSISTED ELEMENT
SELECTION**

Filed: 9/2/2005

Applicant: Intuit Inc.

Reel/Frame No.: 017171/0536

Reference No: 37202/142001; 50362

14. Patent Application/Serial No.: 11/471,755

**Title: THIRD-PARTY CUSTOMIZATION OF
A CONFIGURATION FILE**

Filed: 6/20/2006

Applicant: Intuit Inc.

Reel/Frame No.: 018007/0977

Reference No: 37202/155001; 50392

15. Patent Application/Serial No.: 11/388,641

**Title: ACCOUNTING TRANSACTIONS BY
LIST**

Filed: 3/23/2006

Applicant: Intuit Inc.

Reel/Frame No.: 017729/0058

Reference No: 37202/153001; 50393

RECEIVED
CENTRAL FAX CENTER

MAY 16 2007

16. **Patent Application/Serial No.:** 11/374,946
Title: ANTI-FRAUD CHECK PRINTING
Filed: 3/13/2006
Applicant: Intuit Inc.
Reference No: 37202/150001; 50416
17. **Patent Application/Serial No.:** 11/424,924
Title: AUTOMATION OF PAYROLL TAX
FILINGS
Filed: 6/19/2006
Applicant: Intuit Inc.
Reel/Frame No.: 017806/0707
Reference No: 37202/154001; 50430
18. **Patent Application/Serial No.:** 11/386,228
Title: LINE TRIMMING AND ARROW HEAD
PLACEMENT ALGORITHM
Filed: 3/21/2006
Applicant: Intuit Inc.
Reel/Frame No.: 017725/0904
Reference No: 37202/151001; 60494

**RECEIVED
CENTRAL FAX CENTER**

MAY 16 2007

19. Patent Application/Serial No.: 11/386,581

**Title: CONTEXTUAL ACCESS TO
WORKFLOW FUNCTIONALITY**

Filed: 3/21/2006

Applicant: Intuit Inc.

Reel/Frame No.: 017723/0365

Reference No: 37202/152001; 60542

20. Patent Application/Serial No.: 10/392,993

**Title: DATA COLLECTION AND
TRANSACTION INITIATION USING A
FINANCIAL MESSAGE PORTOCOL**

Filed: 3/19/2003

Applicant: Intuit Inc.

Reference No: 37202/130001; 60790

21. Patent Application/Serial No.: 11/366,164

**Title: DATABASE SERVER DISCOVERY
USING A CONFIGURATION FILE**

Filed: 3/1/2006

Applicant: Intuit Inc.

Reel/Frame No.: 017231/0128

Reference No: 37202/145002; 60792

22. Patent Application/Serial No.: 11/366,775**Title:** DATABASE SERVER DISCOVERY
USING A CONFIGURATION FILE**Filed:** 3/1/2006**Applicant:** Intuit Inc.**Reel/Frame No.:** 017231/0128**Reference No:** 37202/145003; 60793**23. Patent Application/Serial No.: 60/229,693****Title:** AUTOMATED TAX RETURN WITH
UNIVERSAL DATA IMPORT**Filed:** 9/1/2000**Applicant:** Intuit Inc.**Reference No:** 37202/118001; 60924**24. Patent Application/Serial No.: 11/278,945****Title:** AUTOMATED TAX RETURN WITH
UNIVERSAL DATA IMPORT**Filed:** 4/6/2006**Applicant:** Intuit Inc.**Reel/Frame No.:** 017455/0636**Reference No:** 37202/118003; 60925

**RECEIVED
CENTRAL FAX CENTER**

MAY 16 2007

25. Patent Application/Serial No.: 09/892,223

Title: COLLECTING AND AGGREGATING
CREDITWORTHINESS DATA

Filed: 6/25/2001

Applicant: Intuit Inc.

Reel/Frame No.: 012215/0868

Reference No: 37202/122001; 990001

26. Patent Application/Serial No.: 09/957,643

Title: VENDOR COMPARISON,
ADVERTISING AND SWITCHING

Filed: 9/20/2001

Applicant: Intuit Inc.

Reel/Frame No.: 012525/0230

Reference No: 37202/101001; 990002

27. Patent Application/Serial No.: 09/935,205

Title: AUTOMATED TAX RETURN WITH
UNIVERSAL DATA IMPORT

Filed: 8/21/2001

Applicant: Intuit Inc.

Reel/Frame No.: 012549/0597

Reference No: 37202/118002; 990005

RECEIVED
CENTRAL FAX CENTER**MAY 16 2007****28. Patent Application/Serial No.: 09/900,485****Title:** AUTOMATED, USER SPECIFIC TAX
ANALYSIS OF INVESTMENT
TRANSACTIONS USING A
PERSONAL TAX PROFILE**Filed:** 7/6/2001**Applicant:** Intuit Inc.**Reel/Frame No.:** 012548/0111**Reference No:** 37202/102001; 990006**29. Patent Application/Serial No.: 09/428,284****Title:** MULTIPLE EXCHANGE RATE
TRACKING IN A FINANCIAL
TRANSACTION MANAGER**Filed:** 10/27/1999**Applicant:** Intuit Inc.**Reel/Frame No.:** 010978/0371**Reference No:** 37202/117001; 990008**30. Patent Application/Serial No.: 09/390,138****Patent No.:** 6,446,048**Title:** WEB-BASED ENTRY OF FINANCIAL
TRANSACTION INFORMATION AND
SUBSEQUENT DOWNLOAD OF SUCH
INFORMATION**Filed:** 9/3/1999**Applicant:** Intuit Inc.**Reel/Frame No.:** 010414/0228**Reference No:** 37202/114001; 990009

**RECEIVED
CENTRAL FAX CENTER****MAY 16 2007****31. Patent Application/Serial No.: 09/395,867****Patent No.: 6,411,938****Title: CLIENT-SERVER ONLINE PAYROLL
PROCESSING****Filed: 9/14/1999****Applicant: Intuit Inc.****Reel/Frame No.: 010379/0248****Reference No: 37202/115001; 990010****32. Patent Application/Serial No.: 09/541,363****Title: AUTOMATED ON-LINE PORTFOLIO
GENERATION****Filed: 3/31/2000****Applicant: Intuit Inc.****Reel/Frame No.: 010718/0356****Reference No: 37202/103001; 990011****33. Patent Application/Serial No.: 09/534,201****Title: RECONCILING COMBINATIONS OF
TRANSACTIONS****Filed: 3/24/2000****Applicant: Intuit Inc.****Reel/Frame No.: 010699/0849****Reference No: 37202/119001; 990012**

RECEIVED
CENTRAL FAX CENTER
MAY 16 2007

34. Patent Application/Serial No.: 60/260,011

Title: SOFTWARE MARKETPLACE WITH
LOW BARRIERS TO ENTRY

Filed: 1/5/2001

Applicant: Intuit Inc.

Reference No: 37202/120001; 990014

35. Patent Application/Serial No.: 09/755,934

Title: METHOD AND SYSTEM FOR
REMOETLY MANAGING BUSINESS
AND EMPLOYEE ADMINISTRATION
FUNCTIONS

Filed: 1/4/2001

Applicant: Intuit Inc.

Reel/Frame No.: 013590/0090

Reference No: 37202/107001; 990015

36. Patent Application/Serial No.: 10/029,765

Patent No.: 7,117,529

Title: IDENTIFICATION AND
AUTHENTICATION MANAGEMENT

Filed: 10/22/2001

Applicant: Intuit Inc.

Reel/Frame No.: 017171/0536

Reference No: 37202/124001; 990016

**RECEIVED
CENTRAL FAX CENTER****MAY 16 2007****37. Patent Application/Serial No.: 07/954,335****Patent No.: 5,423,033****Title: REPORT GENERATION SYSTEM AND
METHOD****Filed: 9/30/1992****Applicant: Intuit Inc.****Reel/Frame No.: 06360/0855****Reference No: 37202/110001; 990017****38. Patent Application/Serial No.: 08/275,038****Patent No.: 5,842,185****Title: METHOD AND SYSTEM FOR
ELECTRONICALLY TRACKING
FINANCIAL TRANSACTIONS****Filed: 7/14/1994****Applicant: Intuit Inc.****Reel/Frame No.: 6507/0980****Reference No: 37202/104002; 990018****39. Patent Application/Serial No.: 08/019,468****Title: METHOD AND SYSTEM FOR
ELECTRONICALLY TRACKING
FINANCIAL TRANSACTIONS****Filed: 2/18/1993****Applicant: Intuit Inc.****Reel/Frame No.: 06507/0980****Reference No: 37202/104001; 990018**

**RECEIVED
CENTRAL FAX CENTER****MAY 16 2007**

40. Patent Application/Serial No.: 08/869,580
Patent No.: 5,903,881
Title: PERSONAL ONLINE BANKING WITH
INTEGRATED ONLINE STATEMENT
AND CHECKBOOK USER INTERFACE
Filed: 6/5/1997
Applicant: Intuit Inc.
Reel/Frame No.: 8997/0587
Reference No: 37202/112001; 990019
41. Patent Application/Serial No.: 08/252,670
Patent No.: 5,649,115
Title: TRACKING METHOD AND
APPARATUS
Filed: 6/2/1994
Applicant: Intuit Inc.
Reel/Frame No.: 07038/0311
Reference No: 37202/111001; 990020
42. Patent Application/Serial No.: 07/424,006
Patent No.: 5,134,564
Title: COMPUTER AIDED
RECONCILIATION METHOD AND
APPARATUS
Filed: 10/19/1989
Applicant: Intuit Inc.
Reel/Frame No.: 05210/0435
Reference No: 37202/108001; 990021

43. Patent Application/Serial No.: 07/816,892**Patent No.: 5,471,575****Title:** INTERACTIVE PARAMETER DRIVEN
ITERATIVE FINANCIAL
SPREADSHEET ANALYSIS WITH
CONTEXT AND LAYOUT SENSITIVE
HELP SCREEN**Filed:** 1/3/1992**Applicant:** Intuit Inc.**Reel/Frame No.:** 07863/0739, 05980/0406**Reference No:** 37202/109001; 990023**44. Patent Application/Serial No.: 10/235,896****Title:** AUTOMATED RETRIEVAL,
EVALUATION, AND PRESENTATION
OF CONTEXT-SENSITIVE USER
SUPPORT**Filed:** 9/4/2002**Applicant:** Intuit Inc.**Reel/Frame No.:** 013575/0951**Reference No:** 37202/105001; 990031**45. Patent Application/Serial No.: 10/099,043****Title:** CASH GENERATION FROM
PORTFOLIO DISPOSITION USING
GENETIC ALGORITHMS**Filed:** 3/14/2002**Applicant:** Intuit Inc.**Reel/Frame No.:** 012709/0890**Reference No:** 37202/125001; 990032

RECEIVED
CENTRAL FAX CENTER

MAY 16 2007

46. Patent Application/Serial No.: 09/684,547

Patent No.: 6,745,196

**Title: METHOD AND APPARATUS FOR
MAPPING A COMMUNITY THROUGH
USER INTERACTIONS ON A
COMPUTER NETWORK**

Filed: 10/6/2000

Applicant: Intuit Inc.

Reel/Frame No.: 012709/0890

Reference No: 37202/116002; 990033

47. Patent Application/Serial No.: 60/158,314

**Title: METHOD AND APPARATUS FOR
MAPPING A COMMUNITY THROUGH
USER INTERACTIONS ON A
COMPUTER NETWORK**

Filed: 10/8/1999

Applicant: Intuit Inc.

Reference No: 37202/116001; 990033

48. Patent Application/Serial No.: 10/105,602

**Title: WEB-BASED ENTRY OF FINANCIAL
TRANSACTION INFORMATION AND
SUBSEQUENT DOWNLOAD OF SUCH
INFORMATION**

Filed: 3/21/2002

Applicant: Intuit Inc.

Reference No: 37202/114002; 990035

RECEIVED
CENTRAL FAX CENTER**MAY 16 2007**

49. **Patent Application/Serial No.:** 10/236,332
Title: AUTOMATED GENERATION AND
DISPLAY OF REPORT RELATED TO
PROSPECTIVE TRANSACTION
Filed: 9/5/2002
Applicant: Intuit Inc.
Reel/Frame No.: 013275/0517
Reference No: 37202/113001; 990036
50. **Patent Application/Serial No.:** 10/349,700
Patent No.: 7,124,105
Title: CASH FLOW OPTIMIZATION USING
A GENETIC ALGORITHM
Filed: 1/22/2003
Applicant: Intuit Inc.
Reel/Frame No.: 013709/0369
Reference No: 37202/128001; 990037
51. **Patent Application/Serial No.:** 60/608,035
Title: MY TAX HISTORY
Filed: 9/7/2004
Applicant: Intuit Inc.
Reference No: 37202/143001; 990039
52. **Patent Application/Serial No.:** 10/360,319
Title: UNIVERSAL PART NUMBERING
SYSTEM
Filed: 2/6/2003
Applicant: Intuit Inc.
Reel/Frame No.: 013815/0409
Reference No: 37202/129001; 990043

**RECEIVED
CENTRAL FAX CENTER****MAY 16 2007**

53. Patent Application/Serial No.: 10/194,183
Title: INDIVIDUALIZED ANALYSIS AND PROPOSALS FOR FINANCE MANAGEMENT APPLICATIONS
Filed: 7/12/2002
Applicant: Intuit Inc.
Reel/Frame No.: 013500/0055
Reference No: 37202/126001; 990045
54. Patent Application/Serial No.: 10/722,118
Title: EXPORTABLE REPORT TEMPLATES
Filed: 11/24/2003
Applicant: Intuit Inc.
Reel/Frame No.: 014684/0803
Reference No: 37202/127002; 990050
55. Patent Application/Serial No.: 60/317,552
Title: CONTEXT-SENSITIVE USER-SUPPORTED DATABASE
Filed: 9/5/2001
Applicant: Intuit Inc.
Reel/Frame No.: 012427/0164
Reference No: 37202/123001; 990052
56. Patent Application/Serial No.: 10/667,090
Title: LOAN ASSISTANT
Filed: 9/18/2003
Applicant: Intuit Inc.
Reel/Frame No.: 014322/0635
Reference No: 37202/131001; 990056

RECEIVED PAGE 25/32
CENTRAL FAX CENTER
MAY 16 2007

57. Patent Application/Serial No.: 10/753,756

Title: AUTOMATING SETUP OF A USER'S
FINANCIAL MANAGEMENT
APPLICATION ACCOUNT FOR
ELECTRONIC TRANSFER OF DATA
WITH A FINANCIAL INSTITUTION

Filed: 1/7/2004

Applicant: Intuit Inc.

Reel/Frame No.: 014752/0362

Reference No: 37202/133001; 990058

58. Patent Application/Serial No.: 10/692,702

Title: EDITABLE HYPERTEXT CONTROL

Filed: 10/24/2003

Applicant: Intuit Inc.

Reference No: 37202/132001; 990060

59. Patent Application/Serial No.: 11/104,049

Title: PORTFOLIO PERFORMANCE
TRACKING

Filed: 4/11/2005

Applicant: Intuit Inc.

Reel/Frame No.: 016476/0204

Reference No: 37202/139001; 990061

**RECEIVED
CENTRAL FAX CENTER****MAY 16 2007****60. Patent Application/Serial No.: 10/756,736****Title: METHOD AND SYSTEM FOR
BACKFILLING TRANSACTIONS IN
AN ACCOUNT****Filed: 1/12/2004****Applicant: Intuit Inc.****Reel/Frame No.: 014888/0340****Reference No: 37202/134001; 990064****61. Patent Application/Serial No.: 60/559,169****Title: MISSING DATA COLLECTION****Filed: 4/1/2004****Applicant: Intuit Inc.****Reference No: 37202/135001; 990067-PRV****62. Patent Application/Serial No.: 10/982,661****Title: AUTOMATED DATA RETRIEVAL****Filed: 11/4/2004****Applicant: Intuit Inc.****Reel/Frame No.: 015877/0657****Reference No: 37202/135002; 990067****63. Patent Application/Serial No.: 10/916,668****Title: BILL PAYMENT OPTIMIZATION
USING A GENETIC ALGORITHM****Filed: 8/11/2004****Applicant: Intuit Inc.****Reel/Frame No.: 015708/0459****Reference No: 37202/128002; 990068**

**RECEIVED
CENTRAL FAX CENTER**

MAY 16 2007

64. Patent Application/Serial No.: 10/856,646
Patent No.: 6,963,879
Title: METHOD AND APPARATUS FOR
MAPPING A COMMUNITY THROUGH
USER INTERACTIONS ON A
COMPUTER NETWORK
Filed: 5/27/2004
Applicant: Intuit Inc.
Reel/Frame No.: 016542/0549
Reference No: 37202/116003; 990073
65. Patent Application/Serial No.: 11/264,368
Title: STORING ON A CLIENT DEVICE
DATA PROVIDED BY A USER TO AN
ONLINE APPLICATION
Filed: 10/31/2005
Applicant: Intuit Inc.
Reel/Frame No.: 017484/0244
Reference No: 37202/144001; 990075
66. Patent Application/Serial No.: 11/036,269
Title: PROACTIVE TAX PREPARATION
Filed: 1/13/2005
Applicant: Intuit Inc.
Reel/Frame No.: 016193/0311
Reference No: 37202/135003; 990078

**RECEIVED
CENTRAL FAX CENTER**

MAY 16 2007

67. Patent Application/Serial No.: 09/805,321

**Title: SYSTEM AND METHOD FOR
TRACKING CHARITABLE
DEDUCTIONS**

Filed: 3/13/2001

Applicant: Intuit Inc.

Reference No: 37202/121001; 990081

68. Patent Application/Serial No.: 11/222,026

Title: PREDICTIVE TAX PREPARATION

Filed: 9/7/2005

Applicant: Intuit Inc.

Reel/Frame No.: 016743/0935

Reference No: 37202/143002; 990083

69. Patent Application/Serial No.: 11/283,560

**Title: QUANTITY AVAILABILITY FOR
INVENTORY ITEMS**

Filed: 11/17/2005

Applicant: Intuit Inc.

Reel/Frame No.: 017272/0630

Reference No: 37202/146001; 990086

**RECEIVED
CENTRAL FAX CENTER**

MAY 16 2007

70. Patent Application/Serial No.: 09/662,233

**Title: DYNAMICALLY RESIZEABLE
DISPLAY ELEMENTS**

Filed: 9/14/2000

Applicant: Intuit Inc.

Reel/Frame No.: 011104/0724

Reference No: 37202/078001; 990087

71. Patent Application/Serial No.: 09/580,670

**Title: MANAGING MULTIPLE LIFE CYCLE
PLANS**

Filed: 5/26/2000

Applicant: Intuit Inc.

Reel/Frame No.: 011254/0220

Reference No: 37202/099001; 990088

72. Patent Application/Serial No.: 11/534,532

**Title: FLOW CONTROL INFORMATION
FOR A MODEL-DRIVEN USER
INTERVIEW**

Filed: 9/22/2006

Applicant: Intuit Inc.

Reel/Frame No.: 18344/0198

Reference No: 37202/138003; 060909

**RECEIVED
CENTRAL FAX CENTER**

MAY 16 2007

73. Patent Application/Serial No.: 11/534,540
Title: PROMPTS FOR A MODEL-DRIVEN
USER INTERVIEW
Filed: 9/22/2006
Applicant: Intuit Inc.
Reel/Frame No.: 18344/0198
Reference No: 37202/138004; 060910
74. Patent Application/Serial No.: 11/534,544
Title: USER INTERFACE FOR A MODEL-
DRIVEN USER INTERVIEW
Filed: 9/22/2006
Applicant: Intuit Inc.
Reel/Frame No.: 18344/0198
Reference No: 37202/138005; 060911
75. Patent Application/Serial No.: 11/534,554
Title: USING AN INSTANTIATED MODEL
TO GENERATE AN APPLICATION-
SPECIFIC DOCUMENT
Filed: 9/22/2006
Applicant: Intuit Inc.
Reel/Frame No.: 018344/0198
Reference No: 37202/138006; 060912

**RECEIVED
CENTRAL FAX CENTER****MAY 16 2007**

76. Patent Application/Serial No.: 11/479,197
Title: PUSH DEBIT/CREDIT PAYMENTS TO BILLERS
Filed: 6/29/2006
Applicant: Intuit Inc.
Reel/Frame No.: 018032/0614
Reference No: 37202/156001; 60540
77. Patent Application/Serial No.: 60/516,663
Title: INTERNET ENHANCED SHOPPING SYSTEM
Filed: 10/31/2003
Applicant: Intuit Inc.
Reference No: 37202/075001; 071364
78. Patent Application/Serial No.: 10/651,921
Title: METHOD OF AND APPARATUS FOR PERFORMING A DATA TRANSFER OPERATION BY MONITORING CONDITIONS DURING THE TRANSFER AND DYNAMICALLY ADJUSTING PARAMETERS CONTROLLING THE TRANSFER
Filed: 8/29/2003
Applicant: Intuit Inc.
Reel/Frame No.: 014838/0303
Reference No: 37202/095001; 061245

MAY 16 2007

PTO/SB/07 (09-04)

Approved for use through 07/31/2008. OMB 0851-0031

U. S. Patent and Trademark Office; U.S. DEPARTMENT OF COMMERCE

Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number.

Application No. (if known): 09/900,485

Attorney Docket No.: 37202/102001; 990006

Certificate of Transmission under 37 CFR 1.8

I hereby certify that this correspondence is being facsimile transmitted to the United States Patent and Trademark Office.

on May 18, 2007
Date



Signature

Jaime M. Malley

Typed or printed name of person signing Certificate

Registration Number, if applicable(713) 228-8600

Telephone Number

Note: Each paper must have its own certificate of transmission, or this certificate must identify each submitted paper.

Transmittal (1 page)

Transmittal Letter (2 pages)

Revocation and Substitute POA under 37 CFR §1.36 with attached
Appendix A (27 pages)